

# Sapa Mentari

Sajian Pagi Menu Trading dari BRI Danareksa Sekuritas

Kamis, 29 September 2022



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## MASA PENAWARAN

# ORI 022

## SUDAH DIMULAI

# Pilihan Berharga

## UNTUK MERACIK MASA DEPAN

## DAPATKAN CASHBACK HINGGA 5 JUTA RUPIAH UNTUK PEMBELIAN ORI022

Kupon :  
**5,95%** per tahun

Minimum Pemesanan :  
**Rp. 1 Juta dan Kelipatan**

Maksimum Pemesanan :  
**Rp. 5 Miliar**

Masa Penawaran :  
**26 September 2022 - 20 Oktober 2022\***  
\*Hingga Pukul : 10.00 WIB

## [Pesan ORI22 Sekarang](#)



Call Center  
1500 688  
brids.co.id

BRI Danareksa Sekuritas berizin dan diawasi oleh Otoritas Jasa Keuangan

 @bridanareksa  BRI Danareksa Sekuritas  BRIDS Official Channel  BRI Danareksa Sekuritas



#Investasi  
Negeriku



## KEY INDEX PERFORMANCE

### Domestic & Sectoral

	Price	1D	1W	1M	YTD
IDX	7,077.03	-0.50%	-1.55%	-0.77%	7.53%
JKIDX30	536.02	-0.30%	-1.52%	-0.76%	7.83%
LQ45	1,013.51	-0.24%	-1.53%	-0.28%	8.81%
JKNONCYC	702.01	-0.03%	0.12%	-1.35%	5.70%
JKINFRA	999.58	-0.98%	-1.25%	-2.61%	4.20%
JKHEALTH	1,463.85	-0.12%	-0.58%	3.94%	3.08%
JKCYCLIC	862.06	-0.92%	-2.21%	-2.65%	-4.26%
JKINDUST	1,298.12	-1.77%	-4.09%	-0.47%	25.22%
JKTECHNO	7,185.88	-0.89%	-3.83%	-7.86%	-20.11%
JKTRANS	1,812.69	-1.77%	-1.62%	-7.13%	13.34%
JKENERGY	1,905.14	-1.73%	-3.61%	-0.66%	67.19%
JKBASIS	1,247.94	-1.88%	-3.10%	-3.27%	1.10%
JKFINANCE	1,496.09	-0.48%	-0.74%	0.69%	-2.02%
JKII	610.76	-1.12%	-2.34%	-0.34%	8.67%
JKISSI	205.22	-0.98%	-2.06%	-1.25%	8.57%

### Global

Dow Jones	29,683.74	1.88%	-1.66%	-7.53%	-18.31%
S&P 500	3,719.04	1.97%	-1.87%	-7.73%	-21.97%
NASDAQ	11,051.64	2.05%	-1.50%	-8.04%	-29.36%

### EIDO, VIX & DXY

EIDO	23.87	1.19%	-1.45%	1.10%	3.92%
VIX	30.18	-7.42%	7.82%	15.15%	75.26%
DXY	112.625	-1.25%	2.07%	3.76%	17.87%

### Europe

FTSE	7,005.39	0.30%	-3.21%	-5.68%	-5.13%
GDAXI	12,183.28	0.36%	-4.57%	-5.50%	-23.30%
CAC40	5,765.01	0.19%	-4.42%	-7.35%	-19.40%

### Asean & Regional

Thailand (SET)	1,599.23	-0.70%	-2.09%	-1.68%	-3.52%
Malaysia (KLCI)	1,401.89	-0.64%	-3.13%	-6.64%	-10.57%
China (SSEC)	3,045.07	-1.58%	-2.31%	-6.04%	-16.34%
Hong Kong (HSI)	17,250.88	-3.41%	-6.47%	-13.85%	-26.27%
Singapore (STI)	2,589.65	2.00%	0.09%	-0.30%	-19.63%
Japan (N225)	26,173.98	-1.50%	-4.17%	-6.12%	-9.09%
Korea (KS11)	2,169.29	-2.45%	-7.58%	-10.61%	-27.15%

## CURRENCY AND BOND YIELD

	Rate	1D	1W	1M	YTD
USD/IDR	15,262.5	0.94%	1.78%	2.47%	7.11%
USD/JPY	144.07	-0.04%	0.04%	3.90%	25.22%
EUR/USD	0.9738	0.02%	-1.03%	-2.59%	-14.36%
GBP/USD	1.0886	-0.02%	-3.38%	-7.02%	-19.54%
ID10YR	7.524	1.60%	4.57%	5.36%	18.15%
US10YR	3.737	-5.70%	5.75%	20.02%	147.19%

## COMMODITY

	Price	1D	1W	1M	YTD
Nickel	22,063.00	0.94%	-11.57%	1.99%	6.29%
Coal	419.75	-0.77%	-1.99%	3.05%	156.87%
Gold	1,668.50	1.97%	-0.43%	-4.64%	-8.76%
Silver	18.890	3.02%	-3.03%	1.79%	-19.11%
Copper	3.3805	2.95%	-2.49%	-6.37%	-23.34%
Tin	20,680.00	0.19%	-2.31%	-16.44%	-46.78%
Palm Oil	3.276	1.55%	-9.04%	-15.06%	-32.87%
Oil (Brent)	87.84	1.82%	-1.05%	-14.63%	12.97%
Oil (WTI)	82.00	4.46%	-1.28%	-15.60%	8.87%

Source : investing.com, Barchart



## FOKUS HARI INI

\*Rekomendasi kami pada halaman ini menggunakan proyeksi 1 tahun buku, kecuali ada update perkembangan selanjutnya.

### ► Economic Research BRIDS - Melemahnya Rupiah Pasca Kenaikan BI7DRRR

Rupiah sempat melemah di atas IDR15,100/USD setelah BI menaikkan suku bunga acuan sebesar 50bps. Kinerja Rupiah terhadap Dollar masih lebih baik dengan depresiasi hanya sebesar 5.19% dari pada Ringgit, Baht, Euro, Won, Pound, dan Yen yang terdepresiasi masing-masing mencapai 9.43%, 12.14%, 15.07%, 17.97%, 19.84%, dan 24.72%. Analisis kami memperkirakan Rupiah masih dalam tren depresiasi ringan dan akan bergerak di sekitar IDR15,050 – IDR15,250 dalam jangka pendek.

Source : BRI Danareksa Sekuritas

### ► Jasa Marga (JSMR – BUY, TP IDR5,400) - 1H22 Result : Inline Result

JSMR memperoleh laba bersih pada 1H22 senilai IDR735bn (vs IDR67bn pada 1H21) diikuti dengan pertumbuhan pendapatan usaha sebesar +18% YoY yang disebabkan oleh kombinasi penyesuaian tarif tol dan pertumbuhan lalu lintas yang tinggi pada libur Lebaran. Selain itu, sebagai konsekuensi kenaikan suku bunga, JSMR menargetkan pertumbuhan pinjaman menjadi 60% pada tahun depan.

Source : [Klik disini](#)

### ► Perintis Trinita Properti (TRIN) : Pengembangan Proyek Bisnis Berkelanjutan

TRIN akan fokus menggarap tiga proyek berskala besar diantaranya yaitu Holdwell Business Park sebagai pusat kawasan bisnis di Bandar Lampung, Sequoia Hills sebagai kawasan residensial di Sentul, dan Tanamori sebagai kawasan pariwisata di Labuan Bajo. Lebih lanjut, ketiga proyek tersebut mampu menghasilkan *Gross Development Value* (GDV) senilai IDR20tn-IDR25tn sampai 10 tahun kedepan.

Source : Kontan

### ► Link Net (LINK) : Perolehan Pinjaman

LINK memperoleh pinjaman dari Bank Permata (BNLI) sebesar IDR1.5tn dengan tenor 60 bulan yang akan digunakan untuk memenuhi kebutuhan Perusahaan. Lebih lanjut, LINK membukukan pendapatan senilai IDR2.1tn (-2.4% YoY) pada 1H22 namun laba kotor Perusahaan naik +0.62% YoY menjadi IDR1.72tn (vs IDR1.71tn pada 1H21).

Source : Market Bisnis

### ► Corporate Action

1. *Public Expose* : TEBE, BTPN
2. RUPS : VICO, MPRO, BTPN, AGRO
3. *Cum Date Cash Devidend* : HEXA (Hexindo Adiperkasa Tbk), price : USD0.05
4. *Ex Date Cash Devidend* : -
5. *IPO Pooling* : -
6. *Rights Issue* : -



## Trading Ideas

oleh Hadyatma Dahna Marta – Trading & Investment Specialist

### Composite Daily



S2	S1	R1	R2
7,018	7,058	7,085	7,174

**Last Price: 7,077**

- IHSX diprediksi bergerak mixed cenderung menguat
- Indikator MACD negatif menguat
- Indikator Stochastic netral konsolidasi
- Indikator RSI netral melemah menuju oversold

### BRIS – Buy On Weakness



TP1	TP2	SL1	SL2
1,550	1,560	1,520	1,505

**Last Price : 1,535**

**Trading Range : 1,505 – 1,560**

- Volume transaksi stabil dibawah rata-rata
- Indikator MACD positif melemah
- Indikator Stochastic netral melemah
- Indikator RSI netral melemah

### AGII – Trading Buy



TP1	TP2	SL1	SL2
2,520	2,580	2,370	2,290

**Last Price : 2,450**

**Trading Range : 2,290 – 2,580**

- Volume transaksi stabil dibawah rata-rata
- Indikator MACD positif melemah
- Indikator Stochastic netral konsolidasi
- Indikator RSI netral konsolidasi

### ELSA – Buy On Weakness



TP1	TP2	SL1	SL2
310	316	300	298

**Last Price : 304**

**Trading Range : 298 - 316**

- Volume transaksi stabil dibawah rata-rata
- Indikator MACD negatif menguat
- Indikator Stochastic netral melemah menuju overbought
- Indikator RSI netral melemah menuju overbought

### MPPA – Sell



TP1	TP2	SL1	SL2
142	138	153	160

**Last Price: 146**

**Trading Range : 138 - 160**

- Volume transaksi meningkat diatas rata-rata
- Indikator MACD negatif menguat
- Indikator Stochastic oversold konsolidasi
- Indikator RSI oversold konsolidasi

### ACES – Sell



TP1	TP2	SL1	SL2
625	615	650	660

**Last Price :635**

**Trading Range : 615 - 660**

- Volume transaksi stabil menurun dibawah rata-rata
- Indikator MACD negatif melemah
- Indikator Stochastic netral konsolidasi
- Indikator RSI netral konsolidasi

## STOCK PICK

TREND TRADE						
Code	Action	Call Price	Last Price	Target Price	Stop Loss	Remarks
MNCN	BUY	900	870	1.000	860	Bullish Trend Day 9
SMGR	BUY	7.425	7.400	8.100	7.000	Bullish Trend Day 3

**Catatan:**

Trend Trade/Minor Trend memiliki rentang waktu hold position dalam 30 hari.\*rekomendasi baru  
Call Price adalah harga pada saat rekomendasi dikeluarkan

SWING TRADE						
Code	Action	Call Price	Last Price	Target Price	Stop Loss	Remarks
AGII	BUY	2.420	2.450	2.670	2.100	Bullish Trend Day 6
JPFA	BUY	1.525	1.490	1.615	1.455	Bullish Trend Day 3
ICBP	BUY	9.075	8.800	9.400	8.900	Bullish Flag Day 2

**Catatan:**

Swing Trade memiliki rentang waktu hold position dalam 3-10 hari.\*rekomendasi baru  
Call Price adalah harga pada saat rekomendasi dikeluarkan


















DAY TRADE										
NO	CODE	LAST PRICE	PREV DAY	Δ	% CHG	ACTION	TP1	TP2	SL1	SL2
1	BRIS	1535	1550	-15	-0,97%	BUY	1.550	1.560	1.520	1.505
2	AGII	2450	2400	50	2,08%	BUY	2.520	2.580	2.370	2.290
3	ELSA	304	308	-4	-1,30%	BUY	310	316	300	298
4	AKRA	1340	1375	-35	-2,55%	BUY	1.365	1.390	1.320	1.305
5	RAJA	1030	1040	-10	-0,96%	BUY	1.050	1.070	1.005	985
6	UNTR	33000	33400	-400	-1,20%	BUY	33.500	33.975	32.750	32.500
7	SRTG	2770	2830	-60	-2,12%	BUY	2.820	2.870	2.740	2.720
8	BBTN	1505	1515	-10	-0,66%	BUY	1.520	1.535	1.495	1.490
9	MPPA	146	154	-8	-5,19%	SELL	142	138	153	160
10	ACES	635	650	-15	-2,31%	SELL	625	615	650	660
11	SMSM	1315	1350	-35	-2,59%	SELL	1.300	1.290	1.340	1.365
12	MAPI	1050	1115	-65	-5,83%	SELL	1.025	1.000	1.095	1.140
13	BFIN	1125	1145	-20	-1,75%	SELL	1.110	1.100	1.145	1.165
14	KAEF	1270	1290	-20	-1,55%	SELL	1.260	1.250	1.290	1.310
15	EMTK	1585	1620	-35	-2,16%	SELL	1.570	1.555	1.615	1.640

**Keterangan Day Trade Stock Pick :**

1. Data kumpulan saham diambil dari BRIDS Technical Universe
2. Data diurutkan berdasarkan value transaksi terbesar selama 20 hari bursa terakhir
3. SL1 (Stop Loss 1) = Batas bawah pertama yang direkomendasikan untuk melakukan CUT LOSS
4. SL2 (Stop Loss 2) = Batas bawah kedua yang direkomendasikan untuk melakukan CUT LOSS
5. TP1 (Target Price 1) = Batas atas pertama yang direkomendasikan untuk melakukan TAKE PROFIT
6. TP2 (Target Price 2) = Batas atas kedua yang direkomendasikan untuk melakukan TAKE PROFIT



## Sales Team

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